

The following is a Company Announcement issued by Endo Finance p.l.c., a company registered under the laws of Malta with company registration number C 89481 and having its registered office at 10, Timber Wharf, Marsa MRS 1443, Malta (hereinafter the “Company”), pursuant to the Listing Rules issued by the Listing Authority.

**Quote**

Update regarding investment property

Reference is made to sub-section 5.1.2 of the Registration Document forming part of the prospectus dated 6<sup>th</sup> March 2019 with respect to an investment property consisting of a block of offices situated at 9, 10, Timber Wharf in Marsa owned by P & C Limited (C 13033), one of the joint and several guarantors of the €13,500,000 4.5% unsecured bonds 2029 issued by the Company, specifically the reference to the intention to sell said property in virtue of a promise of sale agreement signed in March 2018 and having a validity of 24 months.

The buyer on the promise of sale agreement in subject failed to appear on the final deed of sale of the property by the agreed date in terms of and subject to the conditions agreed in the promise of sale agreement and, accordingly, P & C Limited has taken all actions available to it at law to protect its rights.

The foregoing is not deemed to have an adverse impact on P & C Limited's financial position and the company will continue to generate revenue through the rental of said property.

**Unquote**



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Dr Luca Vella  
Company Secretary  
3<sup>rd</sup> April 2020