

The following is a Company Announcement issued by Endo Finance p.l.c., a company registered under the laws of Malta with company registration number C 89481 and having its registered office at 10, Timber Wharf, Marsa MRS 1443, Malta (hereinafter the “Company”), pursuant to the Listing Rules issued by the Listing Authority.

**Quote**

**Application for Authorisation for Admissibility to Listing of €28 million  
Endo Finance p.l.c. 5.125% Unsecured Bonds 2030**

The Board of Directors of the Company announces that it has submitted an application to the Listing Authority of the Malta Financial Services Authority requesting the admissibility to listing of €28,000,000 Endo Finance p.l.c. 5.125% Unsecured Bonds 2030, guaranteed by Endo Ventures Ltd (C 86730) (the “Bonds”). The Bonds will have a nominal value of €100 each and will be issued at par.

Partial security for the fulfilment of the Company’s bond obligations will be granted in favour of an independent custodian for the benefit of bondholders, by way, *inter alia*, of the granting of collateral rights in favour of the custodian for the benefit of bondholders, which collateral rights will secure the claim of the custodian, for the benefit and in the interest of bondholders, for the repayment of part of the amount of the principal and interest under the Bonds by a preferred claim over the collateral rights to be granted.

Application will be made in respect of the Bonds to the Malta Stock Exchange for admittance to its Official List and for trading to commence thereafter.

Subject to obtaining regulatory approval, the Bonds will be available for subscription by all categories of investors, including the general public, through authorised intermediaries pursuant to an intermediaries’ offer.

Further detailed information on the Bonds shall be available in the prospectus which will be published following attainment of the necessary approval by the Listing Authority.

**Unquote**



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Dr Luca Vella  
Company Secretary  
16<sup>th</sup> July 2020