



The following is a Company Announcement issued by Endo Finance p.l.c., a company registered under the laws of Malta with company registration number C 89481 and having its registered office at 10, Timber Wharf, Marsa MRS 1443, Malta (hereinafter the “Company”), pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority in accordance with the provisions of the Financial Markets Act (Chapter 345 of the laws of Malta), as amended from time to time.

Quote

Approval and Publication of Annual Report and Audited Financial Statements

The Company hereby announces that during the meeting of its Board of Directors held today, 28th April 2022, the Company’s Annual Report and Audited Financial Statements for the financial year ended 31st December 2021 were approved. The Board of Directors shall be recommending to the Annual General Meeting of the Company that no dividend be declared in respect of the financial year ended 31st December 2021.

The Company notes that, in terms of Capital Markets Rule 5.16.24, the Board of Directors has determined that the difference between the results shown in the said financial statements and in the projections for the year ended 31st December 2021 featured in the Financial Analysis Summary dated 14th June 2021 results from the Board’s decision to reduce the interest rate on loans receivable from related companies from the projected 6% to 5.45%, thus resulting in a small reduction in revenue.

The Board of Directors resolved that the aforesaid Annual Report and Audited Financial Statements be submitted to the shareholders of the Company for their approval at the forthcoming Annual General Meeting scheduled to take place on 12th May 2022.

A copy of the Company’s Annual Report and Audited Financial Statements for the financial year ended 31st December 2021, as approved, is available for viewing and download from the Company’s website: <https://www.endofinance.com/>. Attached to this Company Announcement is a Directors’ Declaration on ESEF Annual Financial Reports.

It is further announced that, in accordance with Capital Markets Rule 5.61, the Annual Reports and Audited Financial Statements of each of International Fender Providers Ltd (C 69877) [hereinafter ‘IFP Malta’] and Endo Properties Limited (C 13033; formerly P & C Limited) [hereinafter ‘EPL’], the joint and several guarantors of the €13,500,000 4.5% unsecured bonds 2029 of a nominal value of €50,000 per Bond issued by the Company pursuant to and in terms of the Prospectus dated 6th March 2019, in each case for the financial year ended 31st December 2021, have been approved by the boards of directors of each of IFP Malta and EPL, respectively, on the 28th April 2022.

Copies of the aforesaid Annual Reports and Audited Financial Statements in respect of each of IFP Malta and EPL are also available for viewing and download from the webpage indicated above.

Furthermore, in terms of sub-section 6.3.1 of the Registration Document forming part of the Prospectus, the Company is informed that the Audited Consolidated Financial Statements of Endo Ventures Ltd (C 86730) for the financial year ended 31st December 2021 were approved by virtue of a resolution in writing signed by all of the directors of Endo Ventures Ltd on the 28th April 2022 pursuant to the articles of association of said company. Endo Ventures Ltd is the parent company of the Endo Group and its direct and indirect subsidiaries, include, amongst others, the Company, IFP Malta and EPL. A copy of the aforesaid Audited Consolidated Financial Statements of Endo Ventures Ltd is also available for viewing and download from the Company's webpage indicated above.

Unquote

By order of the Board.



Dr Luca Vella
Company Secretary

28th April 2022

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**DIRECTORS' DECLARATION
ON ESEF ANNUAL FINANCIAL REPORTS**

We, the undersigned Christopher Frendo (ID 471378M) and Nicholas Frendo (ID 292181M), in our capacity as Directors of Endo Finance p.l.c., a company registered under the laws of Malta with company registration number C 89481 (hereinafter the "Company"), hereby certify:

- i. that the Company's Annual Report and Audited Financial Statements for the financial year ended 31st December 2021 have been approved by the Board of Directors of the Company and are hereby being made available to the public;
- ii. that the Annual Financial Report has been prepared in terms of the applicable rules and regulations, including the Commission Delegated Regulation on the European Single Electronic Format ("ESEF")* and the Capital Markets Rules**;
- iii. that the Audit Report on the ESEF Annual Financial Report is an exact copy of the original signed by the auditor and that no alterations have been made to the audited elements of the Annual Financial Report, including the annual financial statements; and
- iv. that the Annual Financial Report shall serve as the official document for the purposes of the Capital Markets Rules and the Companies Act (Chapter 386 of the laws of Malta).



Christopher Frendo
Director



Nicholas Frendo
Director

28th April 2022

* Commission Delegated Regulation 2019/815 on the European Single Electronic Format, as may be further amended from time to time.

** Capital Markets Rules as issued by the Malta Financial Services Authority.