

The following is a Company Announcement issued by Endo Finance p.l.c., a company registered under the laws of Malta with company registration number C 89481 and having its registered office at 10, Timber Wharf, Marsa MRS 1443, Malta (hereinafter the “Company”), pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority in accordance with the provisions of the Financial Markets Act (Chapter 345 of the laws of Malta), as amended from time to time.

Quote

Application for the Issue of €7 million Unlisted Notes

The Company announces that it has filed an application with the Malta Financial Services Authority requesting authorisation for the issue of a maximum of €7,000,000 7.5% unsecured callable notes due in 2027 of a nominal value of €1,000 per note (the “Notes”), to be issued pursuant to and in terms of a prospectus to be published for the purpose (the “Prospectus”). Subject to obtaining regulatory approval, the Notes shall be issued with the guarantee of Endo Ventures Ltd (C 86730) and be supported by the granting of collateral in favour of an independent custodian for the benefit and in the interest of noteholders for the fulfilment of the Company’s obligations in terms of the Prospectus.

The Notes will not be listed or traded on the Malta Stock Exchange or on any other regulated market.

Further information in connection with the proposed issue of the Notes, including as regards subscription thereto, shall be provided by means of company announcement as the aforementioned application with the Malta Financial Services Authority progresses further.

Unquote

By order of the Board.



Dr Luca Vella
Company Secretary

21st November 2023

Company Announcement: END51