

The following is a Company Announcement issued by Endo Finance p.l.c., a company registered under the laws of Malta with company registration number C 89481 and having its registered office at 10, Timber Wharf, Marsa MRS 1443, Malta (hereinafter the “Company”), pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority in accordance with the provisions of the Financial Markets Act (Chapter 345 of the laws of Malta), as amended from time to time.

**Quote**

**Information to the Market - MV MUMTAZ**

It is hereby announced that the Group has changed the maritime flag of the MV Mumtaz from the Maltese maritime flag and that the said vessel was registered under the Antigua and Barbuda flag on the 19<sup>th</sup> September 2024.

Pursuant to the foregoing and in view of the fact that the MV Mumtaz formed part of the security held by the security trustee in favour of the Company’s bondholders, the first priority mortgage on the MV Mumtaz previously registered with the Merchant Shipping Directorate within Transport Malta in favour of Onyx Trustees Limited as security trustee of the Endo Trust for the benefit of bondholders was discharged on 19<sup>th</sup> September 2024.

Pursuant to the discharge of the mortgage, the Group settled an amount of funds, corresponding to the value of the MV Mumtaz as previously held as security, to Onyx Trustees Limited as security trustee of the Endo Trust for the benefit of bondholders also on 19<sup>th</sup> September 2024. Such funds shall be held on trust until such time as is deemed necessary by the security trustee or another mortgage is registered over the MV Mumtaz as may be determined by the Group in consultation with the security trustee.

**Unquote**

*By order of the Board.*



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Dr Luca Vella  
Company Secretary

25<sup>th</sup> September 2024

*Company Announcement: END62*