

The following is a Company Announcement issued by Endo Finance p.l.c., a company registered under the laws of Malta with company registration number C 89481 and having its registered office at 10, Timber Wharf, Marsa MRS 1443, Malta (hereinafter the “Company”), pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority in accordance with the provisions of the Financial Markets Act (Chapter 345 of the laws of Malta), as amended from time to time.

Quote

Application for Authorisation for Admissibility to Listing

The Board of Directors of the Company announces that it has submitted an application to the Malta Financial Services Authority requesting the admissibility to listing of €23,000,000 partially secured bonds redeemable in 2036 (the “Bonds”).

Subject to obtaining the necessary regulatory approval, an application will be submitted for the Bonds to be listed and traded on the Official List of the Malta Stock Exchange.

Part of the proceeds from the proposed issue of Bonds will be used for the purpose of, amongst others, (i) purchasing and redeeming the €4,800,000 unlisted, unsecured notes 2027 of a nominal value of €100 per note issued by the Company in terms of an offering memorandum dated 29 September 2022, and (ii) redeeming the outstanding amount of the €7,000,000 unlisted, unsecured callable notes 2027 of a nominal value of €1,000 per note issued by the Company in terms of a prospectus dated 29 November 2023.

Further information on the terms of issue of the Bonds shall be made available in the prospectus which will be published following the necessary approval by the Malta Financial Services Authority.

Unquote

By order of the Board.



Dr Luca Vella
Company Secretary

23rd June 2026

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